

PARATUS NAMIBIA HOLDINGS LIMITED
(Incorporated in the Republic of Namibia)
(Registration number 2017/0558)
NSX Share code: PNH
ISIN code: NA000A2DTQ42
("Paratus" or "the Company")

Trading statement

In compliance with the Namibia Securities Exchange ('NSX') Listings Requirements, shareholders of Paratus Namibia Holdings Limited ('PNH') are advised of the following in relation to the results for the year ended 30 June 2026:

1. Revenue for the year is anticipated to be materially higher (between 10% and 30%) in relation to the comparative year ended 30 June 2025;
2. Headline earnings per ordinary share (HEPS) are anticipated to be substantially lower (greater than 30%) in relation to the comparative year ended 30 June 2025;
3. Basic earnings per ordinary share (BEPS) are anticipated to be substantially lower (greater than 30%) in relation to the comparative year ended 30 June 2025.

The anticipated decline in HEPS and BEPS is primarily due to the loss incurred as the mobile business, launched in September 2025, remains in its early growth phase. The launch led to substantially higher operating costs, increased finance costs from additional infrastructure funding, and higher depreciation on the expanded network. Profitability is expected to improve as mobile revenue and the customer base grow and operating efficiencies are realised.

Overall, the financial results are expected to outperform the budget for the 2026 financial year, supported by stronger-than-anticipated growth in the traditional business following increased brand awareness from the mobile launch. The directors are satisfied that mobile customer sign-ups are consistent with the approved business plan. Despite the higher cost base associated with launching and expanding the mobile business, the business continues to generate positive cash flows.

This trading statement has not been reviewed or reported on by Paratus' external auditors.

Shareholders are accordingly advised to exercise caution when dealing in PNH's shares until the results for the year ended 30 June 2026 are released.

The unaudited results for the year ended 30 June 2026 are expected to be published on or about 30 September 2026.

By order of the Board
Windhoek
23 September 2026

Sponsor
Simonis Storm Securities (Pty) Ltd
Member of the Namibia Securities Exchange
4 Koch Street, Klein Windhoek, Windhoek

