



**PARATUS NAMIBIA HOLDINGS LIMITED**  
(Incorporated in the Republic of Namibia)  
(Registration number 2017/0558)  
NSX Share code: PNH  
ISIN code: NA 000A2DTQ42  
("Paratus" or "the Company")

## **VOLUNTARY ANNOUNCEMENT: LISTING OF NEW DEBT INSTRUMENT**

PNH is pleased to announce that it has successfully issued a NAD 175 million five-year senior unsecured note under its NAD 1 billion approved Domestic Medium Term Note Programme ("Programme"), on the Namibian Stock Exchange ("NSX"). This is the fifth note issued under this Programme.

Total bids to the value of NAD 557 million were received from nine (9) bidders. The key results from the auction held on 13 June 2024 are as follows:

Aggregate nominal amount:	NAD 175,000,000
Type of Notes:	Floating Rate Notes
Margin:	270 basis points
Benchmark Rate:	3-month JIBAR
Issuance Date:	18 June 2024
Maturity date:	18 June 2029
ISIN Code	NA000A3LZ047
Stock Code	PNJ29

The PNJ29 Applicable Pricing Supplement is available for inspection at the registered office of PNH and will be made available on PNH's website: <https://invest.paratus.africa>

The PNJ29 Applicable Pricing Supplement will also be available at the registered office of the Transfer Secretaries (Pty) Ltd.

By order of the Board

Windhoek

18 June 2024

### **Sponsor**

**Simonis Storm Securities (Pty) Ltd**

Member of the Namibian Stock Exchange

4 Koch Street, Klein Windhoek, Windhoek