

PARATUS NAMIBIA HOLDINGS LIMITED

(Incorporated in the Republic of Namibia)

(Registration number 2017/0558)

NSX Share code: PNH

ISIN code: NA 000A2DTQ42

("Paratus" or "the Company")

RIGHTS ISSUE FINALISATION ANNOUNCEMENT

Pursuant to the announcement of the results of the general meeting of the shareholders released on NENS on Tuesday 26th March 2024, and the Rights Issue Circular released on the 23rd of February 2024, shareholders are hereby advised that the rights issue will proceed as follows:

Pursuant to the announcement released on Friday, 23rd February 2024 in terms of the Rights Issue Circular in which the Company announced its intent to embark on a rights issue to qualifying shareholders who will be entitled to subscribe for 50,184,817 Rights Issue Shares in the ratio of 103 Rights Issue Shares for every 100 Shares at an issue price of N\$ 12 per share, held at the close of trade on Tuesday, 26 March 2024.

SALIENT DATES AND TIMES PERTAINING TO THE RIGHTS ISSUE

Record date to determine which Shareholders are eligible to receive the Circular:	23 February 2024
Circular containing notice of General Meeting, form of Instruction in respect of Letters of Allocation for use by Qualifying Shareholders and form of proxy sent to Shareholders and announced on NENS on:	23 February 2024
Last day to trade in Shares in order to participate in the Rights Issue (cum entitlement):	26 March 2024
Shares commence trading ex entitlement at 09:00 on:	27 March 2024
Record Date which Shareholders are eligible to receive Letters of Allocation:	4 April 2024
Letters of Allocation will be available at Transfer Secretaries	4 April 2024
Listing of and trading in the Letters of Allocation on the NSX commences at 09:00 on:	5 April 2024
Rights Issue opens at 09:00 on:	11 April 2024
Last day to trade Letters of Allocation on the NSX:	25 April 2024
Record date for the Letters of Allocation on:	3 May 2024
Rights Issue closes at 12:00 on:	3 May 2024
Results of the Rights Issue announced on NENS on:	16 May 2024
Results of the Rights Issue published in the Namibian press on:	17 May 2024
Refund payments in respect of unsuccessful excess applications to Shareholders	17 May 2024
Rights Issue Shares issued on:	20 May 2024

Paratus hereby advises shareholders to refer to page 40 of the Rights Issue Circular, available on the company website at <https://invest.paratus.africa/docs/Paratus-Rights-Issue-Circular-FINAL-23022024.pdf>, for detailed instructions with respect to the Rights Issue processes. These processes are also replicated on the Letters of Allocation.

By order of the Board

Windhoek

26 March 2024

Sponsor

Simonis Storm Securities (Pty) Ltd

Member of the Namibian Stock Exchange

4 Koch Street, Klein Windhoek, Windhoek

