

PARATUS NAMIBIA HOLDINGS LIMITED
(Incorporated in the Republic of Namibia)
(Registration number 2017/0558)
NSX Share code: PNH
ISIN code: NA 000A2DTQ42
("the Company")

Rights Offer – Tradeable Right
NSX Share code: PNHN
ISIN code: NA 000A403MB6

VOLUNTARY ANNOUNCEMENT: RIGHTS ISSUE UPDATE

Pursuant to the announcement of the results of the general meeting of the shareholders released on NENS on Tuesday 26 March 2024, and the circular published on 23 February 2024 shareholders are hereby advised that the Company has obtained the necessary regulatory approval from CRAN and the Namibian Competition Commission in order for Paratus Group Holdings Ltd to underwrite the Rights Issue in accordance with paragraph 2.6.2. of the circular.

Accordingly, shareholders are advised that the rights issue will proceed as follows:

SALIENT DATES AND TIMES

Rights Issue opens at 09:00 on:	11 April 2024
Last day to trade Letters of Allocation on the NSX:	25 April 2024
Record date for the Letters of Allocation on:	3 May 2024
Rights Issue closes at 12:00 on:	3 May 2024
Results of the Rights Issue announced on NENS on:	16 May 2024
Results of the Rights Issue published in the Namibian press on:	17 May 2024
Refund payments in respect of unsuccessful excess applications to Shareholders	17 May 2024
Rights Issue Shares issued on:	20 May 2024

Paratus hereby advises shareholders to refer to page 40 of the Rights Issue Circular, available on the company website at <https://invest.paratus.africa/docs/Paratus-Rights-Issue-Circular-FINAL-23022024.pdf> , for detailed instructions with respect to the Rights Issue processes. These processes are also replicated on the Letters of Allocation.

By order of the Board
Windhoek
17 April 2024

Sponsor
Simonis Storm Securities (Pty) Ltd
Member of the Namibian Stock Exchange



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