



PARATUS NAMIBIA HOLDINGS LIMITED
(Incorporated in the Republic of Namibia)
(Registration number 2017/0558)
NSX Share code: PNH
ISIN code: NA 000A2DTQ42
("Paratus" or "the Company")

PARATUS RIGHTS ISSUE RESULTS

Shareholders are referred to the NENS announcements published on 22 February 2024, 23 February 2024, 26 March 2024 and 17 April 2024, and the circular dated 23 February 2024 relating to the Paratus Rights Issue to raise a maximum of N\$602 217 804.

In terms of the Rights Issue, the Company offered 50 184 817 new Paratus Ordinary Shares ("Rights Issue Shares") to Qualifying Shareholders, in the ratio of 103 Rights Issue Shares for every 100 Shares held on the record date, being Friday, 3 May 2024.

The results of the Rights Issue, which closed on Friday, 3 May 2024, are as follows:

	Number of Rights Issue Share	% of Rights Issue Shares
Rights Issue Shares available for subscription	50 184 817	100.0%
Rights Issue Shares subscribed for by Paratus shareholders	50 184 817	100.0%

Paratus raised an additional N\$602 217 804 through the Paratus Rights Issue.

Dates pertaining to the Issuing of Rights Issue Shares:

Results of the Rights Issue announced on NENS on:	16 May 2024
Results of the Rights Issue published in the Namibian press on:	17 May 2024
Refund payments in respect of unsuccessful excess applications to Shareholders	17 May 2024
Rights Issue Shares issued on:	20 May 2024

By order of the Board
Windhoek
16 May 2024

Sponsor

Simonis Storm Securities (Pty) Ltd

Member of the Namibian Stock Exchange
4 Koch Street, Klein Windhoek, Windhoek